

Community Property Information: ASSETS

Real Property (including primary residence)	Legal Description of Residence	Mortgage Origination Amount/Date/Lendor Name	Fair Market Value	Present Mortgage Debt	<u>Comments</u>	<u>AS OF DATE</u>
1)						
2)						
3)						
4)						
5)						

Automobiles	Make/Model/VIN #	Debt Balance	Fair Market Value	Secured Debt Balance	Net Value	<u>Comments</u>	<u>AS OF DATE</u>
1)							
2)							
3)							
4)							
5)							

Recreational Vehicles	Make/Model/VIN #	Debt Balance	Fair Market Value	Secured Debt Balance	Net Value	<u>Comments</u>	<u>AS OF DATE</u>
1)							
2)							
3)							
4)							
5)							

Assets and Liabilities of _____
Last Updated _____

Household Goods & Furnishings >\$500	Location	Fair Market Value	Secured Debt Balance	Net Value	<u>Comments</u>	<u>AS OF DATE</u>
1)						
2)						
3)						
4)						
5)						
6)						
7)						
8)						
9)						
10)						
11)						
12)						
13)						
14)						
15)						
16)						
17)						
18)						
19)						
20)						

Collectibles	Location	Fair Market Value	Secured Debt Balance	Net Value	<u>Comments</u>	<u>AS OF DATE</u>
1)						
2)						
3)						
4)						
5)						

Bank Accounts				<i>Comments</i>	<i>AS OF DATE</i>
<u>Savings Accounts</u>	Account Name	Account Number	Balance		
1)					
2)					
3)					
4)					
5)					

<u>Checking Accounts</u>	Account Name	Account Number	Balance	<i>Comments</i>	<i>AS OF DATE</i>
1)					
2)					
3)					
4)					
5)					

<u>Money Market Accounts</u>	Account Name	Account Number	Balance	<i>Comments</i>	<i>AS OF DATE</i>
1)					
2)					
3)					
4)					
5)					

<u>Other Accounts</u>	Account Name	Account Number	Balance	<i>Comments</i>	<i>AS OF DATE</i>
1)					
2)					
3)					
4)					
5)					

Businesses	Description	Fair Market Value	Secured Debt Balance	Net Value	<u>Comments</u>	<u>AS OF DATE</u>
1)						
2)						
3)						
4)						
5)						

Retirement Accounts	Type of Account	Account Name	Account Number	Balance (Net Value)	<u>Comments</u>	<u>AS OF DATE</u>
1)						
2)						
3)						
4)						
5)						

Brokerage Accounts	Type of Account	Account Name	Account Number	Balance (Net Value)	<u>Comments</u>	<u>AS OF DATE</u>
1)						
2)						
3)						
4)						
5)						

Life Insurance	Type of Policy	Policy Number	Polocy Name	Value of Policy	Cash Surrender Value	<u>Comments</u>	<u>AS OF DATE</u>
1)							
2)							
3)							
4)							
5)							

Children's Accounts	Type of Account	Account Name	Account Number	Balance (Net Value)	<i>Comments</i>	<i>AS OF DATE</i>
1)						
2)						
3)						
4)						
5)						

Community Debt Information: LIABILITIES

<u>Credit Cards</u>	Account Name	Account Number	Debt Balance	Party Responsible	<i>Comments</i>	<i>AS OF DATE</i>
1)						
2)						
3)						
4)						
5)						
6)						
7)						
8)						
9)						
10)						

Assets and Liabilities of _____
Last Updated _____

<u>Other Debt</u>	Account Name	Account Number	Debt Balance	Party Responsible	<i>Comments</i>	<i>AS OF DATE</i>
1)						
2)						
3)						
4)						
5)						

<u>Loans</u>	Account Name	Account Number	Debt Balance	Party Responsible	<i>Comments</i>	<i>AS OF DATE</i>
1)						
2)						
3)						
4)						
5)						

Separate Property of _____

<u>Property Description</u>	<u>Comments</u>	<u>AS OF DATE</u>
1)		
2)		
3)		
4)		
5)		
6)		
7)		
8)		
9)		
10)		